# BFUG MEETING WG on Fundamental Values report

Brussels, February 2023

#### MANDATE OF THE GROUP

### To develop a comprehensive framework to further the monitoring and implementation of the fundamental values

#### The system should:

- foster self-reflection and constructive dialogue and peer-learning
- make it possible to <u>assess the degree</u> to which these fundamental values are <u>honoured and implemented</u> in the EHEA.

#### MEETINGS OF THE WG

- First Meeting: June 18, 2021, Malta Online
- 2nd Meeting, 29 October 2021, Malta Online
- 3rd Meeting, 11-12 July 2022, Malta
- 4th Meeting, 20 October 2022, Romania, Online
- 5<sup>th</sup> Meeting, 6-7 December 2022, Bucharest, Romania
- 6th Meeting, 16-17 March 2023, Berlin, Germany
- 7<sup>th</sup> Meeting, 3-4 July 2023, Romania, Online
- 8<sup>th</sup> Meeting, 6 -8 November 2023, Bucharest, Romania
- 9<sup>th</sup> Meeting, 23 25 January 2024, Brussels, ESU

#### OTHER MEETINGS OF THE WG (1)

- 28<sup>th</sup> of October 2021 DAAD Conference Fundamental Academic Values in the European Higher Education Area. Strengthening Cooperation through Fundamental Academic Values? - online
- 7-8 February 2022 Expert hearing online
- 5<sup>th</sup> of December 2022, Romania, Peer Learning Activity institutional autonomy
- 15<sup>th</sup> of March 2023, Germany, Peer Learning Activity academic freedom and integrity

#### OTHER MEETINGS OF THE WG (2)

- 6<sup>th</sup> of November 2023, Romania Peer Learning Activitystudent and staff participation in HE governance
- 23<sup>rd</sup> of January 2024, Brussels, Peer Learning Activity intra relations between fundamental values.

#### CONSULTATION WITH BFUG (1)

- 1. During the BFUG Meeting in Stockholm (11.05.2023) statements on <u>Institutional Autonomy</u>, <u>Student and Staff Participation in HE Governance</u> and <u>Public Responsibility for and of Higher Education</u> were uploaded to the website.
- 2.BFUG online consultation (11.05.2023-25.05.2023) on statements announced in the Stockholm BFUG Meeting as agreed with the BFUG.

#### CONSULTATION WITH BFUG (2)

- 1.BFUG Meeting in Madrid (16.11.2023) updated bbfeedback received on all <u>statements</u> and main elements of the monitoring framework.
- 2.BFUG online consultation (24.11.2023- 15.12.2023) on monitoring framework part of the WG report as agreed in the Madrid BFUG.

#### MAIN RESULTS (1) - STATEMENTS

- ACADEMIC INTEGRITY
- INSTITUTIONAL AUTONOMY
- STUDENT AND STAFF PARTICIPATION IN HIGHER EDUCATION GOVERNANCE
- PUBLIC RESPONSIBILITY FOR HIGHER EDUCATION
- PUBLIC RESPONSIBILITY OF HIGHER EDUCATION

### MAIN RESULTS (2) - TECHNICAL MONITORING FRAMEWORK

TYPE OF MONITORING		VALUES			
and INDICATORS		Rights/Freedoms			
<u>De jure</u>					
Protection (adequate,	Outlook	Academic freedom	Institutional		
intermediary, inadequate)	(negative,			Participation	
Promotion (absent,	unchanged,			of students	
limited, significant)	positive)			and staff in	
<u>De facto</u>		rreedom	autonomy	university	
Infringements				governance	
Threats					
Positive developments					

### MAIN RESULTS (3) - TECHNICAL MONITORING FRAMEWORK

TYPE OF MONITORING		VALUES			
and INDICATORS		Obligations/Duties			
De jure					
Protection (adequate,	Outlook	Academic	Public responsibili ty for	Public responsibili ty of higher	
intermediary, inadequate)	(negative,				
Promotion (absent, limited,	unchanged,				
significant)	positive)				
De facto		integrity	higher education	education	
Fulfilment of obligations					
Threats					
Positive developments					

#### Steps

**Developing statements on Fundamental Values** 

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- Mapping the <u>existing indicators</u> on fundamental values
- Assessment of the <u>relevance and limitations of existing indicators</u>
- Developing a <u>technical policy framework of indicators</u> to measure and assess fundamental values
- Piloting the technical policy framework according to a piloting methodology → piloting reports (end of current mandate)
- Updating the technical policy framework (next mandate)

## RECOMMENDATIONS FOR THE NEXT WORK PERIOD (1)

• RECOMMENDATION 1 - The work of the Fundamental Values WG should continue during the next period and work programme.

• RECOMMENDATION 2 - The framework for monitoring fundamental values <u>should be continuously developed to take into account new development and new data sources</u>.

## RECOMMENDATIONS FOR THE NEXT WORK PERIOD (2)

• RECOMMENDATION 3 - This working group <u>should continue</u> <u>discussions and cooperation with other structures part of similar initiatives</u>

• RECOMMENDATION 4 - This working group should <u>support the work</u> towards the enhancement of the fundamental values of the EHEA

• Thank you!